

# **USDA EGG MARKET NEWS REPORT**

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U.S. Department of Agriculture

**Agricultural Marketing Service** 

**Poultry Programs** 

**Market News Branch** 



#### NATIONAL EGG MARKET AT-A-GLANCE

In the Midwest, prices were lower on the larger sizes unchanged on the lighter weights. In Philadelphia, prices were slightly lower on medium and unchanged on balance. In most other locations, prices were unchanged. The market tone was cautiously steady to about steady entering the week. Demand into all channels was in a full range of light to good. Supplies were adequate to available for trade requirements. Breaking stock offerings were adequate to ample for the light to moderate demand. Light type fowl were fully sufficient for slaughter needs.

NORTH ATLANTIC In Philadelphia, prices were unchanged to 2.5 cents lower on mediums, when based on previous week average pricing. Prices were unchanged on the remainder of sizes and in other locations. The market tone was cautiously steady. Demand into all channels ranged light to at times good, best where features were present. Supplies were adequate to available for full trade needs. Breaking stock offerings were adequate to ample and demand was light. Light type fowl were fully adequate for processing requirements.

MIDWEST Prices in Detroit and major Ohio and Wisconsin cities were 1 cent lower for the larger sizes and unchanged for the balance. Prices to producers in lowa-Minnesota-Wisconsin were unchanged. Trade sentiment was about steady. Retail moderate to fairly good, best for feature activity. Food service movement was light to moderate. Supplies were adequate to mostly fully adequate. Central States nest run breaking stock prices were unchanged. Offerings adequate to fully adequate for the mostly moderate to light demand. Floor stocks fully adequate. Schedules full-time to extended. Trade sentiment generally steady.

**CHICAGO** All prices unchanged. The market tone was about steady. Retail and food service demand was mixed, light to fairly good, best where features are planned or in progress. Supplies adequate to available.

SOUTHERN Prices were lower in Florida but unchanged in all other locations. The market tone was about steady entering the week. Demand was light to moderate, best where scattered features were in progress for this week. Supplies were adequate to available for trade needs. The average price on Grade A or better white cartoned large eggs delivered to volume buyers in the Southern region for the week ending September 21, 2001 was 52.98 cents, 3.84 cents less than a week ago and 13.08 cents less than the same week last year. Breaking stock demand was light and supplies were adequate to ample. Light type hens were fully sufficient for slaughter schedules.

<u>WESTERN</u> Prices 3 cents lower on jumbo in California, unchanged otherwise. The Pacific region inventory was 2% lower than last Monday with California up 2% and Oregon-Washington-Utah down 8%. Retailer demand fairly good by stores, slow by restaurants and food service. Offerings light within the region and for immediate needs, ample from outside.

**NEW YORK** Prices were unchanged. The market tone was generally steady with some caution noted. Demand into all outlets ranged light to instances good, best where features were a factor. Supplies were adequate to available for trade requirements.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS

PER DOZEN.	EXTRA		
NORTHEAST CITIES	LARGE	LARGE	MEDIUM
Boston (Brown)	98-100	85-87	56-58
New York	63-65	60-63	36-39
Philadelphia	61-63	59-61	35-36
SOUTHERN CITIES			
Atlanta (1) (2)	49-50	47.5-49	27-28
Jackson (1)	60-61	56-57	36-37
Major Louisiana Cities (1)	58-66	54-62	33-41
MIDWEST CITIES			
Chicago	48-53	47-52	28-33
Detroit (2)	45-48	44-47	24-27
Major Ohio Cities (2)	46-52	45-50	25-31
Major Wisconsin Cities	49-57	47-54	28-35
WESTERN CITIES			
Houston (1)	59-66	56-62	37-41
California (Grade AA)(1)(3)	87	78	59
(1) - Prices reported weekly	(2) -	Delivered \	Warehouse

(3) - Reported Invoice prices

<u>CALIFORNIA</u> Prices 3 cents lower on jumbo, unchanged on extra large, large, medium and small. The California inventory was 2% higher than last Monday. Retailer demand light by restaurants and food service, fairly good by stores. Offerings light locally, ample from out of state. Small invoice price 39. Ads in Northern California: major- extra large 18 pack 179, large 18 pack buy 1 get 1 free; smaller outlets- large 18 pack 178.

PRICES INVOICE, USDA GRADE AA AND GRADE AA, IN CARTONS, CENTS PER DOZEN.

	RANGE
JUMBO	98
EXTRA LARGE	87
LARGE	78
MEDIUM	59

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

SOUTHERN CAL	IFORNIA	NORTHERN CALIFORNIA					
RANGE			RANGE				
JUMBO	239-289	JUMBO	243-279				
EXTRA LARGE	229-269	<b>EXTRA LARGE</b>	211-249				
LARGE	199-229	LARGE	185-235				
MEDIUM	179-199	MEDIUM	177-199				

NATIONAL RETAIL EGG PURCHASES Cooperators estimate orders for the week ending September 28, 2001 will increase by 0 percent. Present week purchases for the week ending September 21, 2001 were 267,534 cases which was 1 percent below the prior week and 8 percent above estimates.

Casas numbered	CARTONED	LOOSE	TOTAL
Cases purchased present week	234,512	33,022	267,534
% change from the prior week	+0	-7	-1

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 17 cooperators; 30 dozen cases or equivalent.

**CENTRAL STATES BREAKING STOCK** Prices unchanged.

Offerings adequate to fully adequate for the mostly moderate to light demand. Floor stocks fully adequate. Schedules full-time to extended. Trade sentiment generally steady.

PRICES PAID TO 11:00 AM, MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE
NEST RUN	27-29
CHECKS & UNDERGRADES	10-14

CENTRAL STATES AREA:

AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI

**SOUTH CENTRAL HEAVY LIVE HEN** Prices were slightly lower compared to the past week. Demand was moderate for fully adequate offerings of spent heavy hens. Finished sales were fair with schedules sufficent for needs. Trade sentiment was generally steady.

HEAVY TYPE HENS (7 POUNDS AND UP) \*FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 24-SEP-01

	RANGE	MAJORITY	WTD
	CENTS/LB.		AVG
LOADING	4.25-11	7-8.25	7.45

AT FARM BUYER WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

**SOUTHEAST HEAVY LIVE HEN** Majority prices were unchanged to slightly lower when compared to a week earlier. Demand was light to fair for the mostly fully adequate offerings. Processing schedules were reported as normal. Canner supplies were generally adequate for trade needs. The undertone was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) \*FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 24-SEP-01

	RANGE CENTS/LB.	MAJORITY	WTD AVG
AT FARM BUYER LOADING	3.75-10.5	7-9	7.75
AT FARM PRODUCER LOADING	TOOI	FEW TO REP	ORT

**FOB PLANT** TOO FEW TO REPORT

\* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

WEEKLY SHELL EGG INVENTORY REPORT-AM Sep 24, 2001 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

(30 DOZEN CASES-IN THOUSANDS)									
			NO	SC	o so		5-Area		
	Nor	theast	CENT	CEN	T Atl	Pacific	;		
Jumbo	Curr Wk	8.0	21.9	8.4	11.3	11.6	61.2		
	Change	0.3	0.8	2.0	0.1	1.2	8%		
	•ag	0.0	0.0		• • • • • • • • • • • • • • • • • • • •		0,0		
Ex Lge	Curr Wk	25.3	54.9	13.5	23.2	22.4	139.3		
Lx Lgo	Change	3.1	-2.8	-2.4	1.2	-0.5	-1%		
	Onango	0.1	2.0			0.0	1 70		
Large	Curr Wk	36.2	103.3	78.1	75.5	69.4	362.5		
Laigo	Change	9.2	8.7	7.2	-12.1	-4.9	2%		
	Onlango	0.2	0.7		12.1	1.0	270		
Medium	Curr Wk	12.8	39.7	19.9	18.9	24.4	115.7		
Modiani	Change	-0.8	-8.6	-1.8	-8.7	-0.1	-15%		
	Onlange	0.0	0.0	1.0	0.7	0.1	10 /0		
Small	Curr Wk	4.0	9.3	3.5	7.5	8.0	32.3		
Oman	Change	-1.2	2.2	-1.9	-0.4	1.6	1%		
	Change	-1.2	2.2	-1.9	-0.4	1.0	1 /0		
Misc	Curr Wk	4.6	20.0	8.2	10.9	6.1	49.8		
111100	Change	-0.6	-2.9	3.1	-0.7	0.5	-1%		
	Onlange	-0.0	-2.5	5.1	-0.7	0.5	- 1 /0		
Ungraded	Curr Wk	22.1	57.3	30.6	29.0	30.0	169.0		
ong.aaca	Change	4.4	-1.8	2.4	-6.4	-0.6	-1%		
	Onlange	7.7	1.0	2.7	0.4	0.0	1 /0		
Total	Curr Wk	113.0	306.4	162.2	176.3	171.9	929.8		
Percent	Change		-1%	6%		-2%	-1%		
1 Crocin	Onlange	10 /0	1 70	0 70	1070	270	1 /0		
TOTAL		N	umber	of	Percent	Nin	mber of		
101712			Case		Change		erators		
					Onlange	ОООР			
Shell Egg			929.	8	-1%		171		
Shell Egg	Breaking	Stock '		-	2%		38		
	Dieaking	JIOUK A			Z /0				
Total Shel	l Faa		1240.	 გ	0%		209		
1 Julian Jillen	-99		1270.	U	0 70		209		

1/Information is supplied by a universe of 171 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

\*\*2/ Change in cooperator universe had no effect on previous week comparisons.\*\*

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

CANADIAN EGGS MONTREAL: WEIGHTED AVERAGE PRICE TO RETAILERS (CANADIAN CENTS) GRADED IN CARTONS, AS REPORTED BY CANADA DEPARTMENT OF AGRICULTURE FOR THE WEEK OF SEPTEMBER 10, 2001

GRADE A **XLARGE LARGE MEDIUM SMALL** 178.8 175.8 166.7 113.6 MINIMUM PRODUCER PRICES FOB FARM FOR THE WEEK COMMENCING SEPTEMBER 10, 2001 AS ESTABLISHED BY ONTARIO EGG AND FOWL PRODUCERS MARKETING BOARD.

GRADE A **XLARGE** LARGE **MEDIUM SMALL** 139 139 129 77

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TRAILER LOAD EGG SALES — DAILY WTD AVERAGE PRICES (CENTS/DOZ) NATIONAL TRADING FOR SEPTEMBER 21, 2001 CURRENT LOADS 20.25 FUTURE LOADS 12.25 TOTAL LOADS 32.50

	SE		NE	M	W L	OADS		s	С	NV	V	S	w Lo	ADS
CLASS	ORG DST	ORG	DST	ORG	DST		CLASS	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	33.00 35.00	39.00	40.00	_	_	6.00	GNR W 3	25.00	_	_	_	_	_	1.00
GNR W 3		23.00	24.50	_	30.00	2.00	GL W XL	34.50	_	_	_	_	42.50	2.50
GL W XL		40.00	41.00	33.00	_	6.50	GL W LG	_	_	_	_	_	42.00	.50
GL W LG		_	_	32.00	_	2.75								
GL W MD		_	22.50	18.50	_	2.00								
GL W SM		15.00	16.50	_	_	1.00								
NRBS - 48	<b>—</b> 26.00	24.00	25.00	27.13	29.00	9.50								
NRBS - 45		21.00	22.00	23.00	25.00	1.25								
NRBS - 39		11.00	12.00	_	_	.50								

TRAILER LOAD EGG SALES — WEEKLY (5-DAY) WTD AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR 09/17/01-09/21/01 CURRENT LOADS 123.50 FUTURE LOADS 67.25 TOTAL LOADS 190.75

	SE	ı	NE	MV	V LOADS		5	C	N	w	N	иw	
CLASS	ORG DST	ORG	DST	ORG	DST	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	33.50 32.77	37.50	38.11	31.40	32.38 39.00	GNR W 1	_	36.00	_	_	_	_	4.00
GNR W 2	<b>—</b> 30.00	_	_	28.33	30.50 6.00	GNR W 2	_	31.00	_	_	_	_	2.00
GNR W 3	19.00 22.00	23.00	24.50	23.00	27.50 4.00	GNR W 3	25.00	_	_	_	_	_	1.00
GNR W 4	21.00 —	_	_	19.81	22.85 6.00	GNR W 4	_	23.00	_	_	_	_	1.00
GL W J		_	_	39.61	<b>—</b> 2.25	GL W J	_	_	_	_	47.00	50.92	3.00
GL W XL	<b>—</b> 39.45	41.00	43.34	34.20	<b>—</b> 46.75	GL W XL	34.50	40.00	_	_	_	43.09	23.00
GL W LG	42.40 41.69	39.50	42.00	31.66	34.33 48.25	GL W LG	_	39.00	_	43.89	_	44.94	31.75
GL W MD	<b>—</b> 20.00	16.67	19.87	20.24	22.71 28.00	GL W MD	19.67	19.00	21.00	_	_	24.90	9.25
GL W SM		15.55	17.35	14.00	15.71 7.75	GL W SM	14.00	_	_	19.00	_	20.00	2.00
NRBS - 48	<b>—</b> 26.00	24.73	25.80	27.34	28.60 25.25	NRBS - 45	18.00	_	_	_	_	_	1.00
NRBS - 45		21.00	22.00	23.00	23.50 2.25	NRBS - 36	6 —	18.50	_	_	_	_	2.00
NRBS - 39		12.20	12.00	17.00	17.62 11.00								
NRBS - 36	14.00 —	8.00	_	_	12.00 2.25								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

NUMBER OF CASES OF EGGS SHIPPED TO CALIFORNIA 09/09/01 - 09/15/01	

State	# Cases Shipped To # Ca Northern, CA	ses Shipped To # 0 Central, CA	Cases Shipped To Southern, CA	Total State
Colorado	0	16,772	5,808	22,580
Iowa	4,741	1,614	26,924	33,279
Minnesota	0	3,360	4,060	7,420
Missouri	0	0	1,630	1,630
Nevada	0	0	1,188	1,188
New Hampshire	0	0	840	840
Ohio	0	0	4,760	4,760
Oregon	1,266	4,685	0	5,951
Texas0	0	0	800	800
Utah	1,430	6,330	3,899	11,659
Wisconsin	606	0	0	606
TOTAL	8,043	32,761	49,909	90,713
SHIPPED TO MILITARY	0	0	0	0
SHIPPED TO NONMILITARY	8,043	32,761	49,909	90,713

#### **NEW ENGLAND**

PRICES PAID TO PRODUCERS, CASES EXCHANGED, GRADE YIELD BASIS, BROWN EGGS LOOSE, AT FARM, CENTS PER DOZEN.

 JUMBO
 EX-LARGE
 LARGE
 MEDIUM
 SMALL

 125-128
 79-82
 66-69
 37-40
 12-15

## **DETROIT EGGS**

PRICES TO FIRST RECEIVERS, CASES INCLUDED, USDA GRADE A AND GRADE A, 30 DOZEN CASES, WHITE EGGS LOOSE, CENTS PER DOZEN.

 JUMBO
 EX-LARGE
 LARGE
 MEDIUM
 SMALL

 53-56
 44-50
 42-47
 22-27
 15-19

#### **IOWA-MINNESOTA-WISCONSIN**

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

**LARGE MEDIUM SMALL** 25-28 6-9 2

## **NORTH CAROLINA EGGS**

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

**EX-LARGE** LARGE MEDIUM SMALL 66.57 63.27 41.88 33.76

 COLD STORAGE MOVEMENT-FROZEN EGGS
 (In Thousands)

 ON HAND
 09/17/01
 09/11/01
 09/18/00

 PACIFIC COAST
 266
 259
 472

 LOS ANGELES
 0
 0
 408

#### HONOLULU, OAHU-WHITE SHELL EGGS

LOCAL EGG MARKET PRICES AND INVENTORY FROM LOCAL PRODUCERS ARE NOT AVAILABLE AT THE TIME OF PUBLICATION

Receipts from the mainland: 09/9/01-09/14/01

30-dozen cases 5,298

Receipts from the mainland: 09/2/01-09/8/01

30-dozen cases 6,868

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